Background

The Scottish Burden of Disease (SBoD) study team have published comprehensive estimates of the burden of disease and injury in Scotland for 2016 [1]. The purpose of this technical overview is to provide background information on the data and methodology used, noting any caveats associated with estimating the burden of Other Cardiovascular and Circulatory Diseases (OCVD) in SBoD. The conditions that are grouped under OCVD include:

- Varicose veins of lower extremities and pelvis organs
- Phlebitis and thrombphlebitis
- Non-rheumatic valvular disorders
- Other cardiovascular and circulatory diseases with heart failure

Burden of disease studies aim to estimate the difference between ideal and actual health in a country or region at a specific point in time. Individuals can suffer non-fatal health loss due to suffering disability attributable to a disease or injury, or suffer fatal health loss which is early death due to a disease or injury. To quantify the total burden, non-fatal and fatal health loss are combined to produce a single metric called the Disability-Adjusted Life Year (DALY).

In SBoD 2016, all data are presented as three year averages for period 2014-2016. A three year period is used to smooth out most of the effect if the mortality or morbidity of a single year happens to be unusual. Further information about the SBoD study, including a more thorough explanation of the methodology used, overview reports, detailed results and other specific disease briefings, can be found on the website of the Scottish Public Health Observatory (ScotPHO) [1].

Estimated burden for other cardiovascular and circulatory diseases

OCVD was the 21st most common cause of disease burden in Scotland in 2016, resulting in a total of approximately 18,200 DALYs. Of this total burden, 57% was due to premature mortality attributed to OCVD and 43% was attributed to health loss suffered due to living with OCVD.
Men and women contributed a similar share to the overall burden (49% vs. 51%). Overall 56% of the total OCVD burden was contributed by individuals aged 65 years and over, as outlined in Figure 1. Note that the burden we are describing above is the absolute burden and has not been adjusted for the age/gender case-mix.

The age standardised DALY rates for OCVD, by deprivation¹ decile, are shown in Figure 2. Individuals in the most deprived decile experienced a burden that was 2.1 times greater than individuals in the least deprived decile.

---

¹ We used the Scottish Index of Multiple Deprivation (SIMD 2016) to analyse patterns of inequality in the burden of disease across Scotland. SIMD2016 is categorised into deciles 1 (most deprived) to 10 (least deprived), SIMD2016 calculates deprived areas, not deprived individuals.

² Where the data were age-standardised, this was done directly using the 2013 European Standard Population to account for differences in age structure between SIMD deciles.
How did we produce these estimates?

DALYs attributed to a disease or injury are calculated by combining estimates from two individual metrics: Years of Life Lost (YLL) due to premature mortality and Years Lived with Disability (YLD).

Years of life lost (YLL) due to other cardiovascular and circulatory disease

YLL measures the years of life lost due to premature deaths i.e. the fatal component of burden of disease. YLLs are calculated by subtracting the age at each OCVD death from the expected remaining life expectancy for a person at that age.

**Estimating the number of deaths**

For the period 2014-2016, we estimated an average of 914 deaths per year caused by OCVD. These deaths were identified from the underlying cause of death on the National Records of Scotland (NRS) register of deaths [2]. To classify deaths the GBD 2016 cause list was used, which has been created using the International Statistical Classification of Diseases and Related Health Problems (ICD-10) [3, 4]. The NRS register of deaths has a Community Health Index (CHI) number attached to each death, which allows for demographic data such as gender, geographical area of residence and age at death to be established for each individual. In SBoD, these ill-defined deaths are redistributed amongst specific causes of death across the burden of disease cause list based on the secondary causes of death recorded on the death certificate. For a small number of cases, where there was no additional information relating to secondary causes of death, the individual's clinical history was evaluated to inform the target cause for redistribution. For OCVD, approximately 7% of the mortality count comes from these ill-defined deaths. For this reason, the number of deaths due to skin OCVD which have been reported are different from that of officially reported sources. Further explanation of this method is available in the Invited chapter of The Registrar General's Annual Review of Demographic Trends [5].

**Life expectancy and YLL**

Each single death contributes to the total YLL through calculating the difference between the age at death and the life expectancy at that age. Life expectancy was defined using the 2013 gender-specific National Life Tables for Scotland [6]. There were approximately 10,300 YLL due to OCVD in Scotland in 2016. Dividing the total YLL for OCVD by the total mortality count indicates that, on average, individuals who die due to OCVD die approximately 11.2 years earlier than would otherwise be expected on the basis of the life expectancy of the general population.
Years lived with disability (YLD) due to other cardiovascular diseases

Years lived with disability (YLD) are estimated using:
- disease and injury prevalence estimates
- levels of severity
- disability weights

Our sources of information for these three components were as follows:

**Estimating the number of individuals suffering disability**
To estimate prevalent cases of OCVD in 2016, the Scottish Morbidity Records 01 (SMR01) was used [7]. This dataset contains structured data in the form ICD-10 codes relating to diagnoses made on discharge from general and acute hospitals during inpatient episodes and day cases. There are up to six individual ICD-10 codes that can be recorded, where the primary diagnosis relates to the main reason for the hospital episode of care, and the other secondary diagnoses refer to co-morbidities that may affect care during that hospital episode of care.

The SMR01 dataset has a CHI number attached to the hospital episode of care, which allows for the identification of records for an individual. This CHI number has been linked to records from the NRS register of deaths, to exclude individuals that have died from prevalence estimates that relate to a period following their date of death [2]. The number of individuals that had a primary diagnosis of OCVD between 1 January 2006 to 31 December 2016 was used to estimate the number of prevalent cases.

Using this method of identifying prevalent cases of OCVD, we estimated that there were approximately 140,000 individuals in the Scottish population suffering disability due to OCVD in 2016.

In accordance with the GBD2016 study [8] we assigned a different disability weight and distribution to prevalent cases of OCVD with and without heart failure. The number of individuals that had both a hospital diagnosis of OCVD and heart failure, between 1 January 2006 to 31 December 2016, were used to estimate the number of prevalent cases of OCVD with heart failure. This period was used to take into account the long term consequences of OCVD, as well as capture the cases that completely recover from the disease. These individuals were a subset of the 139,000 OCVD prevalent patients. We excluded individuals that also had diagnosis of ischaemic heart disease or a myocardial infarction, because for those individuals we assumed that the heart failure was caused by the ischaemic heart disease.
In addition, a percentage\(^3\) of the number of individuals that had a hospital diagnosis of heart failure between 1 January 1996 to 31 December 2016, for whom we could not assign a specific cause\(^4\), were added to the prevalent count of OCVD with heart failure.

Using this method of identifying prevalent cases of OCVD with heart failure, we estimated that there were approximately 9,600 individuals in the Scottish population suffering disability due to OCVD with heart failure in 2016.

**Severity distribution and disability weights**
The levels of severity and disability due to OCVD in Scotland were based on the specifications of the GBD 2016 study [8]. This allowed prevalent cases to be disaggregated by levels of severity and the associated disability at each level of severity. The disability weights were developed by the GBD study through surveys of the general public and take into account the consequences of each disease, condition and injury [9]. The severity distribution and disability weights for OCVD are outlined in Table 1.

Once the severity of OCVD and associated disability were taken into account, individuals were estimated to be suffering approximately 9,100 YLDs due to living with OCVD.

---

\(^3\) 14\% of the cases, this is extracted from the worldwide prevalence estimates of heart failure according to the aetiology, published by GBD 2013 study [9].

\(^4\) These are diseases in GBD2016 that can cause heart failure including hypertensive heart disease, cardiomyopathy and myocarditis, rheumatic heart disease, endocarditis and chronic obstructive pulmonary disease.
Table 1 Description and allocation to severity levels for OCVD with corresponding disability weight

<table>
<thead>
<tr>
<th>Severity level</th>
<th>Description</th>
<th>% of individuals</th>
<th>Disability weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>OCVD without heart failure</td>
<td>Has disease or infection but experiences no symptoms by virtue of, for instance being on treatment or because of the natural course of the condition.</td>
<td>39</td>
<td>Nil</td>
</tr>
<tr>
<td>Mild</td>
<td>Is short of breath and easily tires with moderate physical activity, such as walking uphill or more than a quarter-mile on level ground. The person feels comfortable at rest or during activities requiring less effort.</td>
<td>30</td>
<td>0.041</td>
</tr>
<tr>
<td>Moderate</td>
<td>Is short of breath and easily tires with minimal physical activity, such as walking only a short distance. The person feels comfortable at rest but avoids moderate activity.</td>
<td>11</td>
<td>0.072</td>
</tr>
<tr>
<td>Severe</td>
<td>Is short of breath and feels tired when at rest. The person avoids any physical activity, for fear of worsening the breathing problems.</td>
<td>20</td>
<td>0.179</td>
</tr>
<tr>
<td>OCVD with heart failure</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Asymptomatic and Mild</td>
<td>Is short of breath and easily tires with moderate physical activity, such as walking uphill or more than a quarter-mile on level ground. The person feels comfortable at rest or during activities requiring less effort.</td>
<td>55</td>
<td>0.041</td>
</tr>
<tr>
<td>Moderate</td>
<td>Is short of breath and easily tires with minimal physical activity, such as walking only a short distance. The person feels comfortable at rest but avoids moderate activity.</td>
<td>12</td>
<td>0.072</td>
</tr>
<tr>
<td>Severe</td>
<td>Is short of breath and feels tired when at rest. The person avoids any physical activity, for fear of worsening the breathing problems.</td>
<td>32</td>
<td>0.179</td>
</tr>
</tbody>
</table>
Data quality

In order to provide a measure of the degree of accuracy\(^5\) and relevance\(^6\) of the estimated disease DALYs to users, a measure of data quality has been developed for the SBoD study. This measure assigns a RAG (Red; Amber; Green) status to each disease or injury indicative of the accuracy and relevance of the estimates. Interpretation of the RAG status can be defined as follows:

**Highly accurate and relevant**
Estimates have been derived using relevant and robust data sources with only a small degree of adjustments performed to the input data.

**Moderately accurate and relevant**
Estimates have been derived using reasonably relevant and robust data sources with only a moderate degree of adjustments performed to the input data.

**Uncertainties over accuracy and relevance**
Estimates have been derived using less comprehensive or relevant data sources with a high degree of adjustments performed to the input data.

The data quality has been assessed using three main criteria:

- Relevance and accuracy of the data source used to measuring the population of interest
- Likelihood that the implemented disease model captured the overall burden of disease or injury
- The relative contribution of ill-defined deaths to YLL, and YLL to DALY.

These criteria are subjectively assessed and each criterion is scored on a scale of 1 to 5. Further details on these data quality measures are available on the ScotPHO website \([1]\).

Based on these criteria, the estimates of burden of OCVD in Scotland are **moderately accurate and relevant**.

It is difficult to obtain estimates of the number of cases of OCVD, as there is a great deal of variation between the individual conditions within this group. In our study, we have chosen to use secondary care records to determine the prevalence of OCVD, as using a single source with individual-level records allows us to control for the double counting of individuals therefore restricting any over-estimates of disease burden.

---

\(5\) How precise, unbiased or certain the estimate is.

\(6\) Do we measure the thing we want to measure?
Our study estimated that the prevalence of OCVD 2.8% in Scotland in 2015. In comparison, the Global Burden of Disease study (GBD) 2015 estimated a OCVD prevalence of 2.8% [10]. In our study, the non-fatal burden (YLD) contributes a higher proportion of DALYs (43%) than is estimated in GBD 2016 (37%). In SBoD, we use Scottish life expectancy to estimate YLL which means our YLL is always lower than that estimated by GBD (who use an aspirational life expectancy [11]). Nonetheless, even if we had used an aspirational life table our non-fatal burden would still have made up a higher proportion of the DALY compared to the GBD 2016 estimate.

**What next to improve estimates for OCVD?**

Future work on the SBoD study will attempt to refine estimates of prevalence. An investigation with clinical experts into the individual conditions within this heterogeneous group will be carried out to add additional granularity. This work will include reviewing the coding and recording of OCVD in alternative national datasets and exploring local area datasets for information. The development of the Scottish Primary Care Information Resource (SPIRE) will help us to improve estimates for specific conditions within this group, such as identifying individuals with varicose veins [12]. Further to this, work will be carried out to attempt to derive estimates of severity levels that are dependent on age and that are specific to the Scottish population.

These improvements are partly dependant on exploring other data sources and reviewing evidence from high quality research that it is relevant to Scotland. Please contact the SBoD project team (nhs.healthscotland-sbod-team@nhs.net) for enquiries and suggestions on how to improve our estimates.
References


